Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-0123

Part I	Reporting	Issuer			
1 Issuer's	name				2 Issuer's employer identification number (EIN)
Compace B	iversified Held	in-c			
	iversified Hold f contact for add	ditional information	57-6218917 5 Email address of contact		
			, releption	ne No. of contact	J Linar address of contact
James Ferra	ara		200433 MIC #506 00051	203-221-1703	iferrara@compassdiversified.com
6 Number and street (or P.O. box if mail is not delivered to street address) of conta					7 City, town, or post office, state, and ZIP code of contact
301 Riversio			11 1100 1300		Westport, CT 06880
8 Date of	action		9 Clas	sification and description	
10/26/22	1 10/20/22				
10/26/23 and		11 Serial number(12 Ticker symbol	13 Account number(s)
			.~,	12 Hotor symbol	Account number(s)
See Atta	ached Stmt			See Attached Stmt	
Part II	Organizatio	onal Action Attac	ch additiona		pack of form for additional questions.
14 Descri	be the organiza	tional action and, if a	applicable, the	e date of the action or the date a	gainst which shareholders' ownership is measured for
the ac	tion ► On Octo	ober 3, 2023, Comp	ass Diversifi	ed Holdings Board of Director	s declared a quarterly cash distribution of \$.25 per
Common sh	nare payable or	October 26, 2023.			
The Board a	ilso declared q	uarterly cash distri	butions of \$.	453125 per Preferred A share,	\$.4921875 per Preferred B share and \$.4921875 per
Preferred C	share payable	on October 30, 202	3.		
·	*************************************				
	- Turkette				
				2 100000	
			to be the		
15 Descrit	be the quantitat	ive effect of the orga	inizational act	tion on the basis of the security i	n the hands of a U.S. taxpayer as an adjustment per
snare o	or as a percenta	ige of old basis ► At	this time, ba	ased on reasonable assumption	ns, Compass Diversified Holdings expects 100% of
tnese distric	outions to be n	on-taxable return o	f capital.		

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		S170070			
					
16 Describ	oe the calculation	n of the change in b	asis and the	data that supports the calculation	n, such as the market values of securities and the
valuation	Con dates Con	pass Diversified H	oldings' dist	ributions and the determinatio	n of the tax character are based on the most current
a tavable dis	earnings and	profits (E&P) availa	ble. Accordi	ng to Internal Revenue Code S	ections 301(c) and 316(a), distributions are treated as
annlied anai	nst and reduce	the adjusted basis	of the steek	iulated E&P. Distributions in e	xcess of E&P are treated as non-taxable and are
арриса адаг	nst und reduce	the adjusted basis	OI THE STOCK		
					
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		Organizational Action (con	tinued)	
1 7 L	_ist th	e applicable Internal Revenue Code	section(s) and subsection(s) upon which the tax treatment is	chased by Internal Devenue Cod
ectio	ns 30	11 and 316	ossisting and subsectionally apon which the tax treatment is	s based ► <u>Internal Revenue Cod</u>
	488. 10			

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			1967	
10.00				
C	Can an	ny resulting loss be recognized?	N/A	
		AND A CONTRACT OF THE CONTRACT		
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	100000			· · · · · · · · · · · · · · · · · · ·
		·		
P	rovide	a any other information recognition		
Picclos	rovide	e any other information necessary to	implement the adjustment, such as the reportable tax year	► The amount of return of capital
CIOS	ea in	this filing is based on an estimate	using the most current estimated earnings and profits a	vailable If there are any changes
CIOS	ea in	this filing is based on an estimate	implement the adjustment, such as the reportable tax year leads using the most current estimated earnings and profits a Diversified Holdings will report an updated Form 8937 at	vailable If there are any changes
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ning	Unde belief	profits at a later time, Compass (ve examined this return, including accompanying schedules and state attention of preparer (other than officer) is based on all information of which	evailable. If there are any changes that time.
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ning	Undel belief	r penalties of perjury, I declare that I have, it is true, correct, and complete. Declare that I have the struck of perjury.	e using the most current estimated earnings and profits a Diversified Holdings will report an updated Form 8937 at ve examined this return, including accompanying schedules and stat ation of preparer (other than officer) is based on all information of whice Date ►	that time. Itements, and to the best of my knowledge ich preparer has any knowledge.
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ning ning ning	Unde belief Signa	r penalties of perjury, I declare that I have, it is true, correct, and complete. Declare that I have the struck of perjury.	e using the most current estimated earnings and profits a Diversified Holdings will report an updated Form 8937 at ve examined this return, including accompanying schedules and stat ation of preparer (other than officer) is based on all information of whice Date ►	that time. Itements, and to the best of my knowledge the preparer has any knowledge. Item (19-2023)
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Attachment to IRS Form 8937 Report of Organizational Actions Affecting Basis of Securities Compass Diversified Holdings

	CUSIP # Number	Ticker	
Desciption		Symbol	
Common Stock	20451Q104	CODI	
Preferred A	20451Q203	CODI PRA	
Preferred B	20451Q302	CODI PRB	
Preferred C	20451Q401	CODI PRC	

CONSULT YOUR TAX ADVISOR

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the" Code"), and includes a general summary regarding the application of certain U.S federal income tax laws and regulations relating to the effects of the distribution to be paid to Common and Preferred shareholders of Compass Diversified Holdings on October 26, 2023 and October 30, 2023. The information provided does not constitute tax advise and does not purport to be complete or to describe the tax consequences that may apply to the Common or Preferred shareholders. The descriptions in questions 14-19 are being provided pursuant to Section 6045B of the Code and as a convenience to shareholders and their tax advisors when establishing their specific tax position.

Please consult your tax advisor regarding the applicability and effect of all U.S. federal, state, local and foreign tax laws.