

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301 and 316

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The amount of return of capital disclosed in this filing is based on an estimate using the most current estimated earnings and profits available. If there are any changes to earnings and profits at a later time, Compass Diversified Holdings will report an updated Form 8937 at that time.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶



Date ▶

10-19-2023

Print your name ▶ James Ferrara

Title ▶ Senior Vice President of Taxes

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.

Attachment to IRS Form 8937
Report of Organizational Actions Affecting Basis of Securities
Compass Diversified Holdings

Description	CUSIP # Number	Ticker Symbol
Common Stock	20451Q104	CODI
Preferred A	20451Q203	CODI PRA
Preferred B	20451Q302	CODI PRB
Preferred C	20451Q401	CODI PRC

CONSULT YOUR TAX ADVISOR

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the "Code"), and includes a general summary regarding the application of certain U.S federal income tax laws and regulations relating to the effects of the distribution to be paid to Common and Preferred shareholders of Compass Diversified Holdings on October 26, 2023 and October 30, 2023. The information provided does not constitute tax advice and does not purport to be complete or to describe the tax consequences that may apply to the Common or Preferred shareholders. The descriptions in questions 14-19 are being provided pursuant to Section 6045B of the Code and as a convenience to shareholders and their tax advisors when establishing their specific tax position.

Please consult your tax advisor regarding the applicability and effect of all U.S. federal, state, local and foreign tax laws.