



**Part II Organizational Action (continued)**

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301 and 316

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

**18** Can any resulting loss be recognized? ▶ N/A

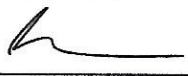
Multiple horizontal lines for providing information regarding resulting losses.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The amount of return of capital disclosed in this filing is based on an estimate using the most current estimated earnings and profits available. If there are any changes to earnings and profits at a later time, Compass Diversified Holdings will report an updated Form 8937 at that time.

Multiple horizontal lines for providing other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ 

Date ▶ 1-21-2026

Print your name ▶ James Ferrara

Title ▶ Senior Vice President of Taxes

|                               |                            |                      |      |   |              |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN         |
|                               | Firm's name ▶              |                      |      |   | Firm's EIN ▶ |
|                               | Firm's address ▶           |                      |      |   | Phone no.    |

**Attachment to IRS Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**  
**Compass Diversified Holdings**

| Description | CUSIP #<br>Number | Ticker<br>Symbol |
|-------------|-------------------|------------------|
| Preferred A | 20451Q203         | CODI PRA         |
| Preferred B | 20451Q302         | CODI PRB         |
| Preferred C | 20451Q401         | CODI PRC         |

**CONSULT YOUR TAX ADVISOR**

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the "Code"), and includes a general summary regarding the application of certain U.S federal income tax laws and regulations relating to the effects of the distribution to be paid to Preferred shareholders of Compass Diversified Holdings on January 30, 2026. The information provided does not constitute tax advice and does not purport to be complete or to describe the tax consequences that may apply to the Common or Preferred shareholders. The descriptions in questions 14-19 are being provided pursuant to Section 6045B of the Code and as a convenience to shareholders and their tax advisors when establishing their specific tax position. Please consult your tax advisor regarding the applicability and effect of all U.S. federal, state, local and foreign tax laws.